

Name of Corporate Debtor- Mittal Corp Limited

Date of Commencement of CIRP 10-Nov-2021

List of Creditor as on 23-02-2022

Annexure - 1

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

Detail of claim received													
Sr.No	Name of the Financial Creditor	Date of receipt	Amount of Claim Received	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether Related Party	% of voting Share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not Admitted	Amount of claim under verification
1	Punjab National Bank (Including e-OBC)	23.11.2021	4,99,08,20,793	4,99,08,20,793	Working Capital Term Loan, Funded Interest Term Loan and LC Development and Cash Credit Facility.	4,99,08,20,793	4,99,08,20,793	No	31.44	-	-	-	-
2	IDBI Bank	23.11.2021	1,81,91,24,987	1,81,50,23,506		1,81,50,23,506	1,81,50,23,506	No	11.43	-	-	41,01,481	-
3	Assets care and Reconstruction Enterprise Limited (ACRE)	24.11.2021	1,72,96,48,890	1,72,96,48,890		1,72,96,48,890	1,72,96,48,890	No	10.9	-	-	-	-
4	State Bank of India	24.11.2021	1,71,81,19,294	1,71,81,19,294		1,71,81,19,294	1,71,81,19,294	No	10.82	-	-	-	-
5	Union Bank of India	22.11.2021	1,48,52,26,392	1,48,41,20,965		1,48,41,20,965	1,48,41,20,965	No	9.35	-	-	11,05,427	-
6	Central Bank of India	16.11.2021	1,05,34,14,906	1,03,37,49,438		1,03,37,49,438	1,03,37,49,438	No	6.51	-	-	1,96,65,468	-
7	Indian Bank	22.11.2021	99,91,60,374	99,41,60,374		99,41,60,374	99,41,60,374	No	6.26	-	-	50,00,000	-
8	Canara Bank	24.11.2021	98,29,84,326	96,00,08,041		96,00,08,041	96,00,08,041	No	6.05	-	-	2,29,76,285	-
9	Bank of Maharashtra	24.11.2021	59,74,14,959	59,02,46,148		59,02,46,148	59,02,46,148	No	3.72	-	-	71,68,811	-
10	Exim Bank	24.11.2021	55,92,73,161	55,92,73,161		55,92,73,161	55,92,73,161	No	3.52	-	-	-	-
Total			15,93,51,88,082	15,87,51,70,610		15,87,51,70,610	15,87,51,70,610		100			6,00,17,472	